



# Maharaja Agrasen Institute of Technology

## Department of Management, MBA

### Dossier

on

## ‘Financial Empowerment through Wealth Creation’

### Held On

### February 16, 2022

**MAHARAJA AGRASEN INSTITUTE OF TECHNOLOGY**  
(Plot No. 1, PSP Area, Rohini, Sector 22, Delhi – 110085)  
**DEPARTMENT OF MANAGEMENT (MBA)**  
Under the Aegis of IQAC Presents  
**National Webinar**  
in collaboration with  
Association of Mutual Funds in India

**Dr. N.K. Garg**  
Founder & Chief Advisor,  
MATES

**Shri Vineet Kumar Gupta**  
Chairman, MATES

**“FINANCIAL EMPOWERMENT THROUGH WEALTH CREATION”**

**Speaker**

**Shri Surya Kant Sharma**  
Sr. Consultant, AMFI and former DGM, SEBI

**Faculty Coordinator**  
Dr. Neeru Gupta

Date: 16<sup>th</sup> February 2022  
Time: 2:30 PM Onwards  
Platform: Zoom  
(Link will be sent to WhatsApp Group)

Link for the Registration: <https://forms.gle/NWEQBWAa97v6jLD76>  
Link for join the WhatsApp Group: <https://chat.whatsapp.com/LqWpA8vLaW68iGAmK0PeZr>

Participants of the webinar will get an e-Certificate

**Prof. Neelam Sharma**  
Director  
MAIT, Delhi

**Prof. S.S. Deswal**  
Dean (Academics)  
MAIT, Delhi

**Prof. Amit Gupta**  
HOD, MBA  
MAIT, Delhi

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**Faculty Co-ordinator:**

Dr. Neeru Gupta, Assistant Professor

Prof.(Dr.) Amit Gupta

HOD, Department of Management, MBA

Prof.( Dr.) Neelam Sharma

Director, MAIT

## **FORM A**

### **Proposal :**

**Name Of the Event:** National Webinar on “Financial Empowerment Through Wealth Creation”

**Date :** February 16, 2022

**Time :** 2:30 p.m. onwards

**Venue :** Online Zoom Platform

**Organized By:** Department of Management, MAIT

### **Motivational Objective of the Activity:**

The objective of this National webinar is to spread awareness and dissemination of Financial Knowledge to the masses in general and students in particular. The webinar will provide insights of how we can manage our wealth in an efficient way by taking right investment decisions that will help us to be financially empowered.

## **Form B**

### **Part 1**

#### **Aim of the event:**

The aim of the webinar was to make students understanding the importance of different financial securities available in market. This webinar help the participants to learn how they can be the wealth creator rather than only the money accumulators.

### **Part 2**

#### **Abstract :**

A National webinar was organised jointly by Department of Management, Maharaja Agrasen Institute of Technology(MAIT) and Association of Mutual Funds in India (AMFI) on “Financial Empowerment Through Wealth Creation”.

The webinar started with the blessings of Goddess Saraswati. Prof. M. K Bhat welcomed the guest and the participants of the webinar.

Shri Surya Kant Sharma, Senior Consultant AMFI, was the key speaker in the webinar. He started the session by telling participants the importance of financial security . He emphasized that an investor should first think and ensure adequate life insurance, reasonable medical insurance cover and an emergency fund before embarking upon the journey of wealth creation through sustained investments which is most essential for prosperity. He then dealt in detail on the need for wealth creation for prosperity and emphasised that investors should not be money accumulator but wealth creator which only would make them comfortable with regard to their money needs for their milestones in life.

He then advised participants that they should look at real return and not on notional return as inflation and tax liability substantially takes away major portion of notional return. He cautioned participants that most of the investments except in government schemes have risk but risk can be managed

by simple formula – Think, understand and invest. He also emphasized the need to have financial planning of their families in place for focused investment and also the need for practicing rule of compounding in investments for higher return in long run.

He then shared basic information on various investment avenues available in the market viz. Government/RBI bonds, corporate bonds, Government schemes (Post office schemes, PPF, NPS, Sukanya Samridhi Scheme, securities market etc. real estate, gold and securities market. All these avenues are different and have distinct features and investors should investment their hard earned money according to his/her risk apatite and time horizon of investment.

Shri Sharma then discussed about mutual funds in detail. He mentioned that in mutual funds there are number of schemes as per risk apatite and time horizon of investors. There is a wide spectrum of mutual funds schemes ranging from equity funds to debt funds to exchange traded funds which can be chosen by an investor as per his risk apatite and investment horizon.

At the end, he emphatically cautioned participants not to invest their hard earned money on the advice of others including agents and never in unregulated fund mobilisation schemes – Ponzi scheme, chit funds and committees etc. - which give assurance for higher and quick return at the beginning but ultimately vanish with the hard earned money of investors. He also said that we all have a social responsibility to make aware the people about the menace of such schemes and impress upon them not to invest their money in such schemes.

After the sessions, a question answer session was made open for the participants and participants asked their queries on personal finance and wealth management which were satisfactorily answered by the expert.

At the end of the program Dr. Neeru Gupta faculty coordinator for this event expressed vote of thanks.

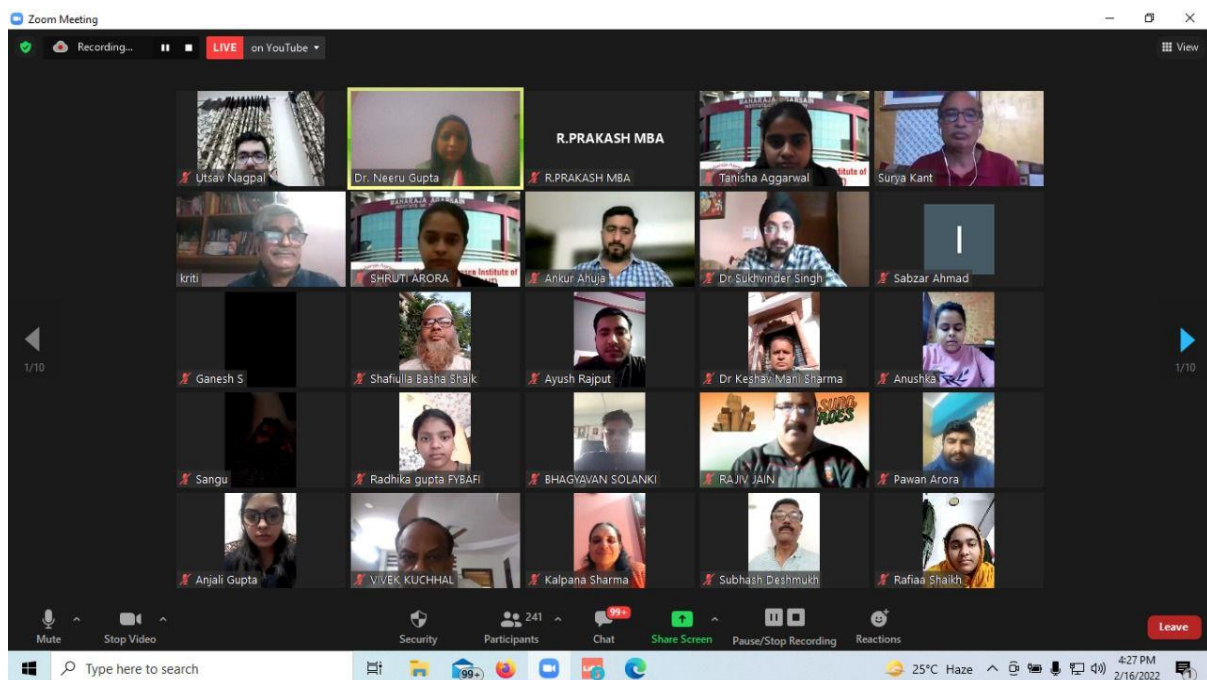
### **Part 3**

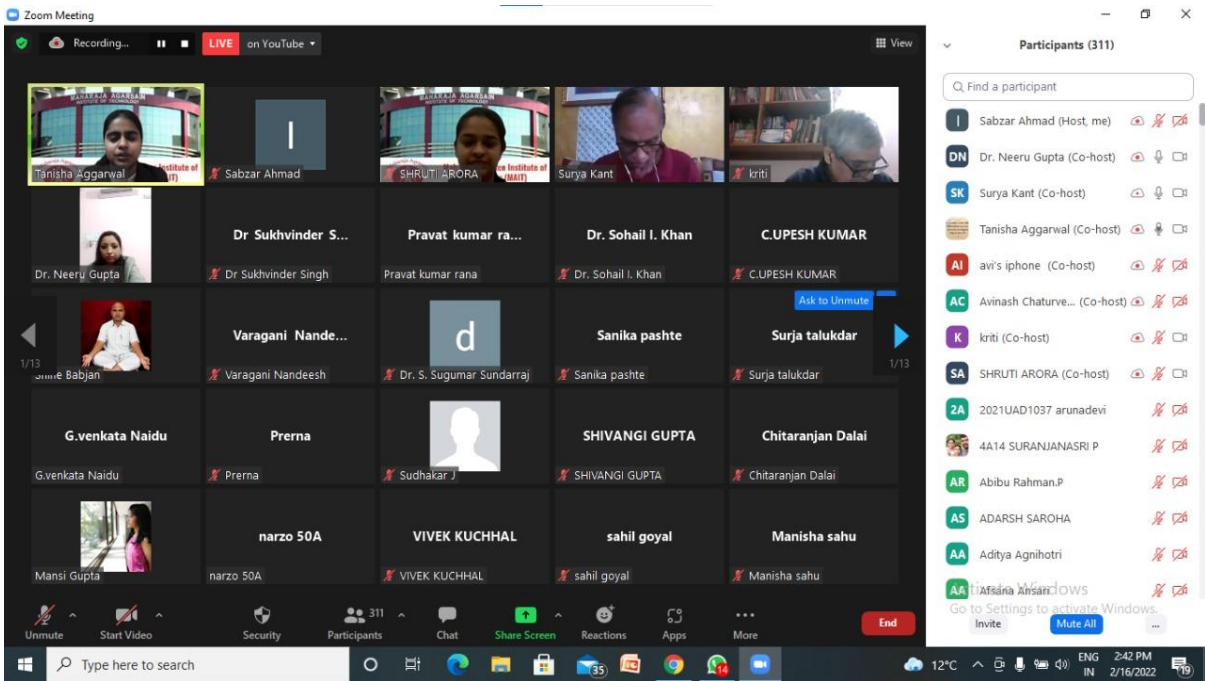
#### **Conclusion**

The webinar enlightened the participants that how they can be the wealth creator from being the money accumulators only. The speaker emphasized on

the formula- Think, Understand and Then Invest. He also passed the message that it is our social responsibility to make people educate on financial aspects so that they can't be misled by fake promises and sayings. More than 300 participants from inside and outside the institute participated in the webinar. Overall it was a great learning session for the participants.

### Snap Shot:





2:48

4G

Close

## Participants (338)

Q Search

avi arora (Co-Host, me)

Sabzar Ahmad (Host)

kriti (Co-Host)

Surya Kant (Co-Host)

Avinash Chaturvedi (Co-Host)

Dr. Neeru Gupta (Co-Host)

SHRUTI ARORA (Co-Host)

Tanisha Aggarwal (Co-Host)

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AASHISH KUMAR



